Setting up the Companyweb APP in Connect-ERP

1. Click on Apps



2. Search "Company web" Application in the Search bar





3. When you found the Companyweb Application "Activate" it

4. Navigate to the Settings App

=			
EDI	Purchase	Inventory	Bar
	0		
Apps	Settings		

5. Click on Manage Users

Q þearch	
	1 Active User 2
Invite	→ Manage Users

6. Open the User where you want to give the rights

		Database neutralized for testing: no en	sails sent, etc.	
🗘 Settings General Se	ttings Users & Companies Translations Technical			🥩 🧐 🛪 🛽
New Settings Users O	۹. 🖬	Internal Users X Search	*	14/1 < > 🔳 P
Name	Login	Language	Latest authentication	Status
 Argen Maes 	neutralized2@example.com	English (US)	05/09/2025 09:12:13	Conferred

7. Select Dowload Companyweb Data from Companyweb?

ACCOUNTING	INVENTORY
Accounting [?] Accountant Bank Validate bank account	Inventory [?] Administrator Purchase [?] Administrator
WEBSITE	MARKETING
Website Editor and Designer	Email Marketing 7 User
HUMAN RESOURCES	ADMINISTRATION
Employees [?] Administrator	Administration Settings
OTHER	
Accounting Allow to show and modify the CodaBox Connection Settings	
Companyweb 7 Dowload Companyweb Data	
Dashboard ² Admin	
TECHNICAL	
A warning can be set on a partner (Account)	A warning can be set on a partner (Stock)
A warning can be set on a product or a customer (Purchase)	A warning can be set on a product or a custo
Access to export feature	Advanced Pricelists

8. Click on Save manually

ᅌ Settings 🤇	General Settings	Users & Companies	Translations	Te
New Settings / Jurgen Ma	Users Des 🌣 🙆 D			
30113	Save manually			
Sales ?	Administrator			
Point of Sale ?	Administrator			

9. Click on Settings



10. Click on Contacts



11. Open een "random" bedrijf in je contactenfiche

TechData RSG Ternat, Belgium		Temmerman Bart OUD-HEVERLEE (SINT-JORIS-WEERT), Baloium
	0	O

12. You will now have Companyweb displayed "Click on the icon"



Asseste	enweg 117/1		Phone		
Street 2			Mobile		
1740	Ternat	State	Email		
Belgium		Company	web Website	9	e.g. https://www
BE0448	169593	Enhance	Langua	ge ?	English (US)
mber			Tags		e.g. "B2B", "VIP",
& Addresses	Sales & Purchase	Accounting	Internal Notes	Par	rtner Assignment

13. Clicking on the icon will open a pop-up. Here you are expected to enter your User credentials, you have to get these from your CompanyWeb contact!

SC Systems RSG L are you sure to create a new one?			Send message Log note Activities	
				There are no insectages in th
		Phone		
		Mobile		
er Companywe	b creder	tials		×
ipanyweb Login	odsocon	nect		
ipanyweb word				
: here to create yo	iur login in	formation: https://www.companyweb.be	6	
ve Cancel				

14. After enterring the credentials, click on Save

BE0448169593					
ier Number			Company Password	web	·····
ontacts & Addr	ntacts & Addresses Sales & Pu		Click here to create your login information: ht		
3			Save	Cancel	

15. Now that we set up the connection, Click again on the CompanyWeb Logo

	ilpany					
Data	RSG					
As	sesteenweg 117/1		EE PI	none		
Str	eet 2		м	obile		
17	40 Ternat	State				
Be	lgium	Ittl Con	Er	naii		
		CONT COUL	W	ebsite	e.g. https://v	vww.
BE	0448169593	Enh	ance La	inguage ?	English (US)	
mber			Ta	gs	e.g. "B2B", "\	/IP*,
Idresses	Sales & Purchase	Accounting	Internal Notes	Partner	Assignment	H

16. You will automaticely see a new TAB open with the relevant companydata

17. You will now have a direct search Result from CompanyWeb

Comp	anyweb	
GLOBAL		ADDRESS
Last Update	05/09/2025 09:16:25	Seat Koffieweg 48
Legal form	SRL	Brugge 8380
Name	Retail Support Group	Belgium
Preferred languages	Dutch / Nederlands	Copy Address
Subject to VAT		
Status	Active	
Book year	2024	Health barometer
Equity	1,993,496.20 €	
Profit/Loss of the book year	: 15,698.23 €	
Average number of staff in FTE	3.80	-5 -5 0,8 5
Turnover	34,041,282.71 €	Credit limit 881,000.00 €
Gross margin	463,607.37 €	
Warnings	- Warnings about subsidiaries	
Established 09/04/19	92	Detail link Detail